



Jose Vivar

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Summary of experience

Jose has more than 25 years of audit and consulting experience in financial services, financial instruments and real estate. He leads large, complex engagements in the independent monitoring practice. These engagements involve evaluating the design and effectiveness of business processes and controls, implemented or enhanced, to assess compliance with terms of agreement with a company's regulators and or US Department of Justice to settle a complaint, including applicable laws and regulations. Jose is responsible for managing resources and client relationships to ensure successful completion of engagements.

He led teams responsible for evaluating compliance with the terms of a settlement between a federal consumer regulator and a leading money service business; and evaluating compliance by three of the financial institutions in the \$25B National Mortgage Settlement.

He has previously held senior level positions in financial planning and management of privately held companies. In this role, he performed planning, budgeting and cash flow forecasting taking into considerations economic scenarios and business conditions.

Professional affiliations and credentials

Certified public accountant
Licensed public accountant, State of Illinois
American Institute of Certified Public Accountants
International Association of Independent Corporate Monitors

Education

Master of Business Administration, Northern Illinois University
Bachelor of Science, accounting, University of Illinois, Chicago

